

California Association of Mutual Water Companies (CalMutuals) and CalMutuals Joint Powers Risk and Insurance Management Authority Joint Annual Meeting (JPRIMA)

***Celebrating CalMutuals-JPRIMA's 10th Anniversary
"A Decade of Protection. A Future of Possibility."***

Tommy Bahama Miramonte Resort & Spa
45000 Indian Wells Lane, Indian Wells, CA 92210
Palm I & II Rooms

Sunday, November 1 6:00 - 8:00 PM Informal Dinner for Early Arrivals	
Sunday Dinner Location TBA	
Monday, November 2, 2026	
8:30 - 9:00 AM	Breakfast
9:00 - 9:30 AM	JPRIMA Annual Meeting • President, CEO, Finance Manager, Insurance Administrator Reports • A Decade in Review - Highlights of the Authority's growth and success
9:30 - 10:00 AM	CalMutuals Annual Meeting • State of the Association • Update on progress in achieving Strategic Plan Priorities • Election of Officers • Recap of Chronic and Acute Needs • Preview of Grant Opportunities
10:00 - 11:30 AM	Elephant in the Room-Shareholder Revolts & Consequences This two-part session takes a candid look at shareholder engagement—what works, what backfires, and why. Part 1, <i>Reading the Warning Signs</i>, examines what separates constructive shareholder engagement from the conflicts that spiral into legislative fights, proxy battles, and board-level distrust, drawing on lessons from real cases. Part 2, <i>From Risk to Resilience</i>, turns to solutions—the tools, partnerships, and communication channels member mutuals can use to build lasting shareholder trust.
11:30 AM - 12:30 PM	Lunch & Awards • 2026 Jim Byerrum Award • 2026 Blanche Vizzini Award
12:30 - 1:45 PM	Consolidation, Choice & Risk: Finding the Right Path for Small Systems Consolidation sounds straightforward until a system is actually facing it. This session opens with what isn't working—the sticking points and hard choices confronting small systems and their boards—then turns to solutions: the role CalMutuals can play, how to support systems when things stall, and what a "safe surrender" option might look like for boards that have reached their limit. The conversation closes with a look at what a CalMutuals consolidation engagement policy could include.
1:45 - 2:00 PM	Break

2:00 - 3:30 PM	De-Risking Small Water Systems: Technical Assistance, Grant Funding & the Role of Large-System Partners This session explores strategies to de-risk small water systems, examining current technical assistance and grant opportunities alongside strategic partnerships and policy leverage through large-system collaboration.
3:45 - 5:00 PM	2027 Legislative Priorities and Strategies
6:00 - 8:00 PM	Dinner and Awards - Celebration of CalMutuals JPRIMA 10th Anniversary • Administrator & Broker of the Year Awards • Small System Champion Award
Tuesday, November 3, 2026 – Day 2	
Tommy Bahama Miramonte Resort & Spa <i>45000 Indian Wells Ln, Indian Wells, CA 92210</i> <i>Palm I & II Rooms</i>	
8:00 AM - 9:00 AM	Breakfast
9:00 AM - 1:00 PM	CalMutuals JPRIMA Special Board Meeting • Priorities for Investment in Expanded CalMutuals Support • Succession Planning