

California Association of Mutual Water Companies (CalMutuals) and CalMutuals Joint Powers Risk and Insurance Management Authority Joint Annual Meeting (JPRIMA)

***Celebrating CalMutuals-JPRIMA's 10th Anniversary
"A Decade of Protection. A Future of Possibility."***

Tommy Bahama Miramonte Resort & Spa
45000 Indian Wells Lane, Indian Wells, CA 92210
Palm I & II Rooms

Sunday, November 1	
6:00 - 8:00 PM Informal Dinner for Early Arrivals	
La Quinta Cliffhouse 78250 CA-111, La Quinta, CA 92253	
Monday, November 2, 2026	
8:00 - 9:00 AM	Breakfast
9:00 - 9:30 AM	JPRIMA Annual Meeting • President, CEO, Finance Manager, Insurance Administrator Reports • A Decade in Review - Highlights of the Authority's growth and success
9:30 - 10:00 AM	CalMutuals Annual Meeting • State of the Association • Review Strategic Plan Priorities • Election of Officers • Recap of Chronic and Acute Needs • Preview of Grant Opportunities
10:00 - 11:30 AM	Elephant in the Room-Shareholder Revolts & Consequences This two-part session takes a candid look at shareholder engagement—what works, what backfires, and why. Part 1, <i>Reading the Warning Signs</i> , examines what separates constructive shareholder engagement from the conflicts that spiral into legislative fights, proxy battles, and board-level distrust, drawing on lessons from real cases. Part 2, <i>From Risk to Resilience</i> , turns to solutions—the tools, partnerships, and communication channels member mutuals can use to build lasting shareholder trust.
11:30 AM - 12:30 PM	Lunch & Awards • 2026 Jim Byerrum Award • 2026 Blanche Vizzini Award
12:30 - 2:00 PM	De-Risking Small Water Systems: Technical Assistance, Grants & the Gaps CalMutuals Can Fill Small system leaders and technical assistance providers share the knotty challenges facing small systems, the resources available to address them, and lessons on what works and where gaps remain. Short presentations cover consolidation choices and risk, lessons from technical assistance peers, and tips for shaping grant support that works for small systems. Breakout groups then explore where CalMutuals can fill gaps in advocacy and technical assistance.

2:00 - 2:15 PM	Break
2:15 - 3:15 PM	From Bystanders to Backers: Large-System Partnerships & Policy Leverage Leaders from large water agencies share successful cases of large systems helping small ones. The conversation explores how CalMutuals can encourage more of these partnerships, use affordability legislation to create incentives, and advocate for bridge funding that gets small-system projects off the ground.
3:15 - 3:30 PM	Break
3:30 - 5:00 PM	2027 Legislative Priorities and Strategies What's coming down the pipeline and how to respond, strategies for proactive legislation, and how to identify legislative champions.
6:00 - 8:00 PM	Dinner and Awards - Celebration of CalMutuals JPRIMA 10th Anniversary • Administrator & Broker of the Year Awards • Small System Champion Award

Tuesday, November 3, 2026 – Day 2

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8:00 AM - 9:00 AM	Breakfast
9:00 AM - 1:00 PM	CalMutuals JPRIMA Special Board Meeting • Priorities for Investment in Expanded CalMutuals Support • Succession Planning